

# NOMINATE YOUR BENEFICIARY.

Please use this form to tell us who you would like the Trustees to consider making payment to should you die before taking your retirement benefits. The Trustees have sole discretion as to whom payment is made. However they will take your wishes into account.

(Please note that if you name someone who is under 18, the Trustees will only make any payment to the legal representative on their behalf or into a trust if one exists that is suitable for this purpose). If, at any time, your circumstances change and you wish to alter your nomination(s), please contact us.

## 1 ABOUT YOU

Your full name

Your date of birth

National insurance number

Your pension account number

Who is your employer?

D	D	M	M	Y	Y	Y	Y		

## 2 ABOUT YOUR BENEFICIARIES

**Who would you like to receive any payments?**  
I wish to nominate the person(s) shown below/on the reverse.

Person 1

Mr/Mrs/Miss/Ms/Other

Full name

Relationship to me

Address

Postcode

Date of birth

Percentage of any payment due

D	D	M	M	Y	Y	Y	Y		



If you want the benefit to be paid to more than one person, please ensure the percentages total 100%.

If you die before you take your benefits and a cash lump sum becomes available, where do you want it to be paid?  
I wish to nominate the person(s) shown below.

## Person 2

Mr/Mrs/Miss/Ms/Other

Full name

Relationship to me

Address

Postcode

Date of birth

Percentage of  
any payment due

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D	D	M	M	Y	Y	Y	Y
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								%
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## Person 3

Mr/Mrs/Miss/Ms/Other

Full name

Relationship to me

Address

Postcode

Date of birth

Percentage of  
any payment due

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D	D	M	M	Y	Y	Y	Y
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								%
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As you want the benefit to be paid to more than one person, please ensure the percentages total 100%. If you would like to nominate more than three beneficiaries, please attach a copy of these details to the form.

## YOUR CONFIRMATION

Signature:

Date:

D	D	M	M	Y	Y	Y	Y
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**Please sign the completed form and send it to:**

Legal & General Assurance Society Limited  
Workplace Benefits: Pensions  
2nd Floor Knox Court  
10 Fitzalan Place  
Cardiff  
CF24 0TL

Or you can email your beneficiary instructions to us at  
employerdedicatedteam@landg.com or fax your form to 029 2043 2372.

If you have any questions about completing this form, please give us a call on  
0345 070 8686. Call charges will vary. We may record and monitor calls.



[www.legalandgeneral.com/workplacebenefits](http://www.legalandgeneral.com/workplacebenefits)

**Legal & General Trustees Limited**

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